

6th Annual
**Recent Developments
in Federal Tax Valuation**

featuring Jack Bogdanski

“I enjoy attending this annual session. It is always very informative, interesting, and entertaining”

“The topics covered were excellent and the structure was informative and easy to follow”

“Mr. Bogdanski’s presentation skills and approach hold an audience easily and make CLE a fun experience”

“This was a great class and I plan to attend next year and bring some coworkers”

Space is limited.
Register today!

Friday, December 14, 2012

12:00 noon – 2:00 p.m.

Standard Insurance Building

Classrooms 1-4 (4th Avenue entrance)

900 SW Fifth Avenue

Portland, Oregon

2 General MCLE Credits

ABOUT THE PROGRAM

Jack Bogdanski will discuss the more notable events of the past year in the fast-moving world of valuation of property for federal tax purposes. Topics will include areas of interest to income tax practitioners and estate and gift tax practitioners alike, among them:



- deductions and exclusions for conservation easements;
- the Tax Court's tough stance on the charitable contribution substantiation rules;
- taxpayer victories on valuation of interests in family limited partnerships;
- the continued resurgence of defined value clauses;
- resolving the overlap of Sections 2703 and 2704(a);
- valuation of lottery prizes;
- deductions for contributions of buildings to fire departments;
- partial special use valuation elections under Section 2032A; and
- additional late developments.

Prof. Bogdanski practiced in Portland as a partner at Stoel Rives LLP. He has taught at Lewis & Clark Law School since leaving practice in 1986. He is a five-time winner of Lewis & Clark's Leo Levenson Award for excellence in law teaching.

A former member of the Commissioner's Advisory Group of the U.S. Internal Revenue Service, Prof. Bogdanski is the author of the treatise *FEDERAL TAX VALUATION* and a Recent Developments columnist for the national journal *Corporate Taxation*. He has written many articles on federal tax law and currently serves as the Closely Held Business and Valuation columnist for *Estate Planning* magazine.

REGISTRATION/ORDER FORM

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Recent Developments in Federal Tax Valuation
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Friday, December 14, 2012

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Please "✓" appropriate box below:

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CONFIRMATION: Confirmation will be sent via e-mail.

CANCELLATION POLICY: Tuition minus a \$10 handling charge will be refunded if the cancellation request is *written and received* by Monday, December 10, 2012.

NEED ASSISTANCE: If you are a person with a disability, please let OLI know in time to make any necessary accommodations for you.

TUITION ASSISTANCE: A limited number of scholarships are available based on financial need. Contact OLI.