



Oregon Law Institute
of Lewis & Clark Law School

Two Half-Day Programs

The Long Reach of Health Care Reform

8:30 a.m. – 12:00 p.m.
3.5 General MCLE Credits

Keeping Up with Marriage: Serving Your Same-Sex Couples Right

1:15 – 4:30 p.m.
3.25 General MCLE Credits

Friday, June 13, 2014

**Ambridge Event Center
1333 NE Martin Luther King Jr. Blvd.
Portland, Oregon**

SCHEDULE

The Long Reach of Health Care Reform

3.5 General MCLE Credits

The ACA's impact on employee benefits, collective bargaining, the health care industry, and constitutional law.

- 8:00 a.m. CHECK-IN AND CONTINENTAL BREAKFAST
- 8:30–9:15 **The ACA's "Play-or-Pay" Rules for Non-Benefits Attorneys**
- Which employers are subject to the rules and the steps they should be taking right now
 - How play-or-pay interacts with health insurance exchanges and the "individual mandate"
 - Other ACA reforms that may impact your clients
– *Mia Butzbaugh*
- 9:15–10:00 **Obamacare and Oregon Health Reform's Impact on Collective Bargaining for Health Insurance**
- Understanding the changes to health insurance and the health care industry
 - Impact of tax credits, cost reduction subsidies, Cadillac Tax, and employer penalties
 - Health insurance exchanges as alternatives to employer plans
 - The language employers and unions should consider for their CBAs
– *Gene B. Mechanic*
- 10:00–10:15 BREAK
- 10:15–11:00 **ACA and the Future of Health and Care**
- The ACA and where we are on the implementation journey
 - Short- and long-term implications of the ACA
 - The health care industry's point of view on the future of health care
– *Aaron Patnode*
- 11:00–11:30 **The Hobby Lobby Case—The ACA Meets the Free Exercise Clause**
- The issue
 - The arguments of the parties
 - The decision (if the opinion has been issued), or
 - Questions at oral argument (if the opinion has not been issued)
 - Impact on the ACA and beyond
– *Jeffrey G. Condit*
- 11:30–12:00 **Panel Discussion and Questions**
- Moderator: Jeffrey G. Condit**
- *Mia Butzbaugh*
 - *Gene B. Mechanic*
 - *Aaron Patnode*
- 12:00 ADJOURN

SCHEDULE (cont.)

Keeping Up with Marriage: Serving Your Same-Sex Couples Right

3.25 General MCLE Credits

Everything you need to guide same-sex couples through the range of issues surrounding marriage equality.

- 12:45 p.m. CHECK-IN AND LATE REGISTRATION
- 1:15–1:45 **Marriage Equality—How We Got Here**
- *Baehr v. Lewin* and the Defense of Marriage Act
 - Marriage, civil unions, and reciprocal beneficiaries
 - *United States v. Hollingsworth* and *Geiger v. Kitzhaber*
– **Mark Johnson Roberts**
- 1:45–2:45 **Federal Benefits for Same Sex Couples—What You Need to Know**
- Employment
– **Susan K. Eggum**
 - Social Security
– **Cynthia L. Barrett**
 - Veterans Affairs
– **Monica D. Pacheco**
- 2:45–3:00 BREAK
- 3:00–3:30 **Practices and Pitfalls in Same-Sex Dissolutions**
- How are they different than a traditional divorce? How are they the same?
 - Dissolution of foreign same-sex marriages
 - What's the impact of Oregon marriage litigation?
 - What rights do unmarried parents have in custody proceedings?
– **Miranda Summer**
- 3:30–4:00 **Income Tax Issues for Same-Sex Couples**
- How to file returns post-DOMA
 - Who is married for federal and Oregon purposes
 - Filing amended returns for open tax years
 - Advantages and disadvantages of marriage
 - Filing returns in non-resident states that don't recognize same-sex marriage
 - What clients need to tell their employer and tax preparer after marriage
– **Mark Clift, CPA**
- 4:00–4:30 **Til Death Do Us Part: Estate Planning and Administration in a Post-*Windsor* World**
- Defining family, and other tips and tricks for wills and trusts
 - Powers of attorney, medical directives, and other useful planning tools
 - Support for spouse, and spouse's elective share
 - Medicaid: Advantage?
– **Beth S. Wolfson**
- 4:30 p.m. ADJOURN

LIVE WEBCAST REGISTRATION

These programs will also be broadcast LIVE over the internet on Friday, June 13, 2014, starting at 8:30 a.m. and 1:15 p.m. Pacific Time. You may access these events from anywhere with an established internet connection. The webcast will include video and audio of the speakers and seminar handout materials— all on your computer! To register for the live webcasts, please [click here](#) or go to our website at <http://go.lclark.edu/oli> and click on “Webcasts.”

Program Faculty

The Long Reach of Health Care Reform

Mia Butzbaugh

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Gene B. Mechanic

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Keeping Up with Marriage: Serving Your Same-Sex Couples Right

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Cynthia L. Barrett

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Miranda Summer

Summer Trainor LLP

Beth S. Wolfsong

Wolfsong Law PC

LIVE PRESENTATION

Portland – June 13, 2014

Ambridge Event Center
1333 NE MLK Jr. Blvd.

MCLE CREDIT

The Long Reach of Health Care Reform will receive **3.5** General MCLE Credits; and *Keeping Up with Marriage: Serving Your Same-Sex Couples Right* will receive **3.25** General MCLE Credits.

PROGRAM PRODUCTS

Even if you cannot attend, you can still get the program on CDs or DVDs. Use the order form in this brochure to order your set today! OLI Annual Passholders may purchase OLI program products at 50% off the full retail price.

QUESTIONS?

Please call OLI at (503) 768-6580 in Portland or toll-free in Oregon at (800) 222-8213, e-mail us at oli@lclark.edu, or visit our website at <http://go.lclark.edu/oli>. Follow us on Twitter: @OregonCLE

REGISTRATION / ORDER FORM

The Long Reach of Health Care Reform

Keeping Up with Marriage: Serving Your Same-Sex Couples Right

Friday, June 13, 2014

Name	OSB No. or Profession
Firm/Organization	
Street Address	City/State/Zip
Phone	E-Mail

Please "✓" appropriate box:

TUITION Registration includes electronic course materials. Print materials are available for an additional \$15.00. (A link to a PDF of the materials will be emailed prior to the seminar date.)

BOTH PROGRAMS:

- ☐ \$189 Early registration (received by June 9, 2014)
- ☐ \$139 New attorneys (admitted 2012–2014) and legal staff (received by June 9, 2014)
- ☐ \$95 Legal aid attorneys (received by June 9, 2014)
- ☐ \$15 OLI Passholder (Pass No. _____), Oregon judges and their lawyer staff, and law students (received by June 9, 2014)
- ☐ \$15 Print materials
- ☐ \$20 **Add to above tuition if registration received after June 9, 2014**

ONE PROGRAM: (Please indicate which program you will be attending)

- ☐ **The Long Reach of Health Care Reform**
- ☐ **Keeping Up with Marriage: Serving Your Same-Sex Couples Right**

- ☐ \$149 Early registration (received by June 9, 2014)
- ☐ \$119 New attorneys (admitted 2012–2014) and legal staff (received by June 9, 2014)
- ☐ \$75 Legal aid attorneys (received by June 9, 2014)
- ☐ \$15 OLI Passholder (Pass No. _____), Oregon judges and their lawyer staff, and law students (received by June 9, 2014)
- ☐ \$15 Print materials
- ☐ \$20 **Add to above tuition if registration received after June 9, 2014**

PRODUCT ORDER I am unable to attend. Please send me:

BOTH PROGRAMS:

- ☐ \$209 Audio CDs and print course book
- ☐ \$309 DVDs and print course book
- ☐ \$59 Print course book only

ONE PROGRAM:

- ☐ **The Long Reach of Health Care Reform**
- ☐ **Keeping Up with Marriage**
- ☐ \$179 Audio CDs and print course book
- ☐ \$229 DVDs and print course book
- ☐ \$59 Print course book only

- ☐ Deduct 50% from product order if you are an OLI Passholder (OLI Pass No. _____)
- ☐ **\$7.00 Note: Add \$7.00 shipping & handling fee to above product orders.**

ENCLOSED IS \$ _____ BY:

- ☐ Check payable to Oregon Law Institute (OLI)
- ☐ Credit Card: Acct. # _____ - _____ - _____
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Portland, OR 97205-3037

...or fax (503-768-6585) or e-mail
(oli@lclark.edu) this registration form to
OLI, including credit card information.

CONFIRMATION: Confirmation will be sent via e-mail.

CANCELLATION POLICY: Tuition minus a \$20 handling charge will be refunded if the cancellation request is written and received by Monday, June 9, 2014.

NEED ASSISTANCE: If you are a person with a disability, please let OLI know in time to make any necessary accommodations for you.

TUITION ASSISTANCE: A limited number of scholarships are available based on financial need. Contact OLI.