

Helping all to find financial comfort.



## IS A ROTH IRA RIGHT FOR ME?

- ✓ How to reduce your Social Security income included as taxable income
- ✓ How to provide heirs with a lifetime of income tax-free distributions
- ✓ Strategies to help reduce the impact of the conversion tax
- ✓ How to reduce your future income taxes

Join special guest speaker CHRISTIAN DURSO, CRPC® for a free seminar

## TUESDAY, FEBRUARY 27TH 12PM TO 1PM

## PRESENTED BY

LEWIS & CLARK COLLEGE
LOCATION - TEMPLETON, ROOM MONTEITH
RSVP TO: HELEN DEVOL

503-768-6234

**HELEN@LCLARK.EDU** 

www.SOFAUSA.org