Let's Get ExCITEd! Navigating *The Bluebook*, Avoiding Common Errors

Hillary S. Gell, Writing Specialist Melissa L. Holme, Teaching Fellow Lewis & Clark Law School Spring 2023

Parallel Citations (Table 1)

- Opinions appearing in multiple reporters have multiple citations.
- Consult TABLE 1 to determine preferred source in relevant jurisdiction.
- Let's use Oregon as an example:
 - Supreme Court (Or.): Cite to P., P.2d, or P.3d before citing to Or.
 - Court of Appeals (Or. Ct. App.): Cite to P.2d or P.3d before citing to Or. App.

YES: Klein v. Or. Bur. of Labor and Indus., 410 P.3d 1051 (Or. Ct. App. 2017)

No: Klein v. Or. Bur. of Labor and Indus., 289 Or. App. 507 (2017)

2 Jurisdiction

- Abbreviation for jurisdiction must appear in parentheses with date of decision when reporter's name does not reveal jurisdiction.
- Again, let's use Oregon as an example:
 - Supreme Court (Or.): Cite to P., P.2d, or P.3d before citing to Or.
 - Court of Appeals (Or. Ct. App.): Cite to P.2d or P.3d before citing to Or. App.

YES: Klein v. Or. Bur. of Labor and Indus., 410 P.3d 1051 (Or. Ct. App. 2017)

No: Klein v. Or. Bur. of Labor and Indus., 289 Or. App. 507 (2017)

Abbreviations and Numbers (Rule 6)

- **RULE 6.1**
 - Adjacent single capital letters do not have spaces between them, but there is a space between single capital letters and longer chunks of abbreviation.
 - Pay especially close attention to this rule when formatting reporter names in case citations!
 - Abbreviate United States to U.S. only when using U.S. as an adjective.
 - Become familiar with Table 6 (and other tables).
- RULE 6.2: Write out numbers in words up to and including ninety-nine...but there are many exceptions!
 - O Do you need to begin a sentence with a number? > Write out the number in words
 - Does the number <u>include a decimal point</u>? > Use numerals
 - O po you need to <u>refer repeatedly to percentages or monetary values</u>? > Use numerals
 - Do not use superscripts for ordinal numbers.

Pincites and Short-form Citations (Rule 4)

- Locate <u>starred numbers</u> immediately before and after target text; the number immediately before the target text is the page number where the target text appears in the reporter.
- If the opinion appears in multiple reporters, then you will encounter multiple sets of starred numbers.
- Provide full citation information the first time authority is cited.
- Use short-form citation for subsequent references to same authority:
 - a. Party A, Volume Reporter at Pincite
 - b. *Id. | Id.* at Pincite [Use <u>only</u> when citing same authority multiple times in a row and <u>only</u> when the immediately preceding citation includes a reference to a single authority.]

5 **Quotations** (Rule 5)

- Is the quotation <u>fifty or more words</u>? > Format as a block quotation
- Is the quotation <u>forty-nine or fewer words</u>? > Put comma or period within quotation marks
- Do you need to <u>modify or omit a single letter or word?</u> > Use brackets []
- Did you <u>add emphasis</u>? > Use a parenthetical clause
- Did you <u>omit words</u>? > Use an ellipsis . . .

Capitalization (Rule 8)

- Capitalize nouns identifying specific persons, officials, groups, government offices, government bodies.
- Capitalize the following under certain circumstances:
 - Act: specific legislative act
 - <u>Circuit</u>: specific circuit by name or number
 - Code: specific code
 - o <u>Commonwealth</u>: part of title of state, modifies capitalized word, refers to state as actor or party
 - Constitution: specific constitution in full, U.S. Constitution and parts thereof
 - Court: specific court in full, United States Supreme Court
 - Federal: modifies capitalized word
 - <u>Judge/Justice</u>: specific name, member of the United States Supreme Court
 - State: part of full title of state, modifies capitalized word, refers to state as actor or party
 - Term: Term of the United States Supreme Court

7 Introductory Signals (Rule 1.2)

- When you should use introductory signals?
 - A signal sends the message to the reader about the relationship between your assertion and the source/authority you've cited for that assertion
 - A signal is <u>not</u> needed when you are using direct quotations from a source or when you are directly pulling that assertion from the source
- Different Signals and Their Meanings
 - E.g.: the authority is one of multiple that supports your assertion
 - See: the authority supports your assertion but does not directly state it
 - See also: the authority provides additional materials supporting the assertion
 - Compare with: the authority provides an important comparison to or difference from the assertion
 - Contra, But See, But cf.: the authority supports an assertion contrary to your assertion
 - See generally: the authority provides helpful background information on the assertion

Parentheticals

- Does the case you're citing quote another case in the opinion for that assertion?
 - Ouoting/Citing Parentheticals Citations RULE 10.6.2
 - **Zadvydas v. Davis**, 533 U.S. 678, 719 (2001)(citing Shaughnessy v. United States, 345 U.S. 206 (1953)).
- Are you using an introductory signal that requires an explanatory?
 - Usually, see, see also, compare with, see generally, and contra/but see require a short explanatory parenthetical to show why the source is relevant RULE 1.2. If not directly providing a quote, the explanatory phrase must start with a present participle!
 - Parentheticals can:
 - <u>summarize the holding of a case</u>: But see Lodi v. Lodi, 219 Cal. Rptr. 116, 118 (Ct. App. 1985) (hold<u>ing</u> that a man could not sue himself for trying to raid his own trust fund).
 - <u>summarize the facts of a case</u>: See also Commonwealth v. Ireland, 31 N.E.2d 33, 43 (Mass. 1977) (involving a tracking dog that was a purebred bloodhound, was in good health, had been trained to pursue humans for eight months by an Army trainer, and had, in fact, located at least twenty-four missing persons).
 - give a quote from a source: See Holt v. State, 435 Md. 443, 450 (2013) ("The detectives testified that Blue arrived at Lake Montebello and parked his vehicle near a workout station.").

9 State and Federal Laws

- State Laws <u>T1</u>
 - Each state will have its own citation form for its different kinds of laws
 - OR. REV. STAT. § x.x (<year>)
 - N.H. REV. STAT. ANN.§ x:x (<year>)
- Federal Statutes <u>Rule 12</u> (a current statute will almost certainly be in the official U.S. Code)
 - Citing to a current law or statute broadly?
 - Official Name, U.S.C Title Number, U.S.C. §§ Sections of the entire law (year of edition)
 - Comprehensive Environmental Response, Compensation, and Liability Act, 42 U.S.C. §§ 9601-9675 (2012).
 - Citing to a specific provision?
 - U.S.C. Title Number, U.S.C. § Specific Section (year of edition)
 - **28 U.S.C. § 1291 (2012).**